463 UNIT LUXURY APARTMENT PROJECT WITH RETAIL OPPORTUNITY

- Over 140,000
 Workers and
 40,000,000 s.f.
 of office space in
 downtown area
- 7,500 residents estimated to be living downtown by 2017 (within the elevated freeway area.)

Ground
Level
Retail
Leasing
Includes
100+/On Site
Parking
Spaces

MARKET SQUARE TOWER

Bounded by Louisiana St., Preston St., Milam St. and Congress Ave. Houston, Texas

For more information, contact:

TOM ESTUS, ext. 106 tomestus@shelbyestus.com

713.974.1777

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Shelby & Estus



For more information, contact:

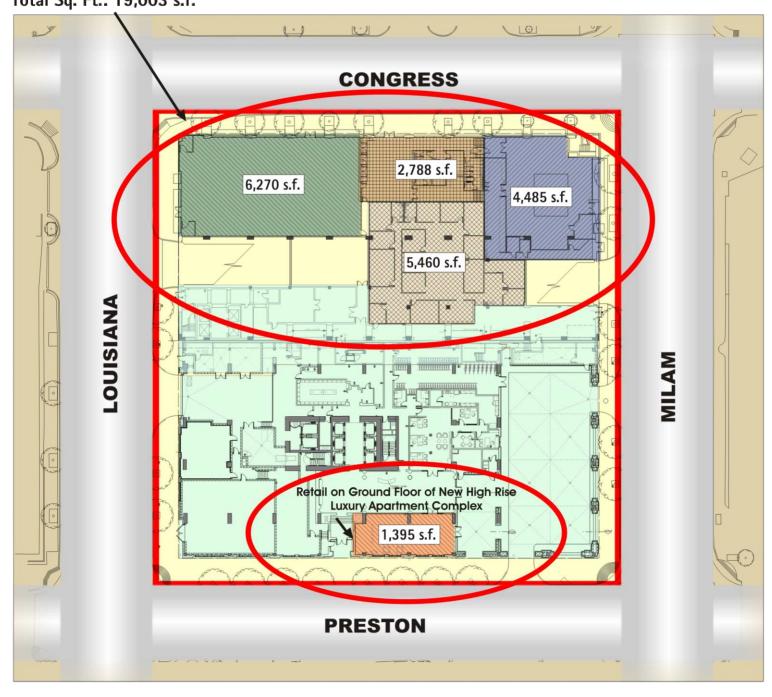
TOM ESTUS, ext. 106 tomestus@shelbyestus.com



For more information, contact:

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Spaces Can Be Leased Individually or As A Block Total Sq. Ft.: 19,003 s.f.



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Buildings, Streets and Tunnels DOWNTOWN TUNNELS & SKYWALKS STAR OF HOPE COMMUNICATION OF AMERICA UNION HALL

For more information, contact:

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Developed By:

Woodbranch Investment Corp.

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DOWNTOWN RETAILERS:

THE SHOPS at HOUSTON CENTER

Jos. A. Bank Clothiers

Dress Barn Radio Shack

Trudy Hallmark

General Nutrition Center

Starbuck's Potbelly Subs

Chick-fil-A

Larry North Fitness Club Kelsey Seybold Clinic

HISTORIC DISTRICT

OKRA Charity Saloon

Treebeards Niko Nikos

Barnaby's Café

Sambuca

Minuti Coffee

Chipotle

Hearsay Gastrolounge Spaghetti Warehouse

La Carafe Warren's Inn

HISTORIC DISTRICT

Sundance Cinemas

Hardrock Café

The Blue Fish Sushi

Artista

Birraporretti's

Bistro Lancaster

Perbacco

Downtown Aquarium

DOWNTOWN LINKS:

Development Downtown Houston:

http://www.centralhouston.org/Home/DowntownHouston/CurrentProjects2014-03/Current%20Projects%202014-03.PDF

Downtown Houston Development Map:

http://www.downtownhouston.org/site_media/uploads/attachments/2014-03-06/140303_Downtown_Houston_Development_Map_11x17.pdf

Buildings, Streets and Tunnels:

http://www.houstontx.gov/abouthouston/images/tunnelmap.pdf

Destination Downtown:

http://www.downtownhouston.org/site_media/uploads/attachments/2011-05-27/DDMAP2011_medium.pdf

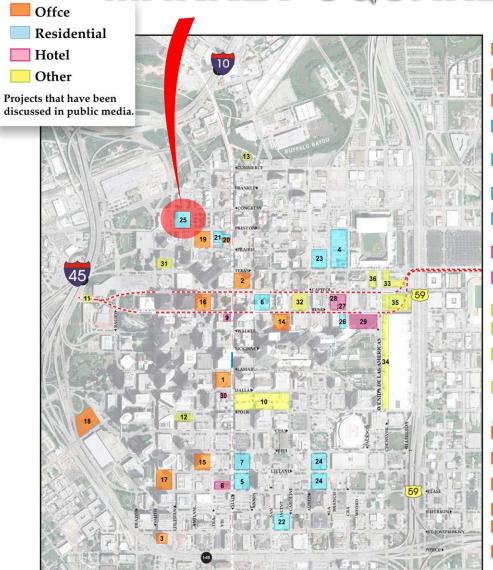
Downtown District:

http://www.downtownhouston.org/retail/demographics-reports/

For more information, contact:

TOM ESTUS, ext. 106 tomestus@shelbyestus.com





UNDER CONSTRUCTION

Offce tower. Developer: 1110 Main Partners, LP. Completion date not available

609 Main at Texas

47-story, 1 million square-foot offce tower. Developer: Hines. Completion date not available.

Mickey Leland Federal Building

Renovation of the existing 22-story building. Est. completion in 30 2014.

500 Crawford

7-story, 397-unit residential building with ground foor retail and attached garage. Developer: The Finger Companies. Est. completion in 3Q 2015.

SkyHouse Houston

24-story, 336-unit residential building with ground foor retail and detached garage. Developer: Novare Group. Est. completion in

Old Texaco Building (1111 Rusk)

Redevelopment of former offce building into 323 residential units and adjacent garage. Est. completion in 4Q 2015.

Block 334

5-story, 207-unit residential building with underground garage. Developer: Alliance Residential Company, Est. completion in 1Q

Holiday Inn

Redevelopment of the Savoy Hotel into a 215-key Holiday Inn Hotel, Completion date not available.

Redevelopment of 806 Main into a 325-key hotel. Developer: Pearl Hospitality. Developer: HDT Hotels LLC. Est. completion in

GreenStreet

Purchased and redeveloped by Midway. Under renovation. **METRORail Southeast & East End Lines**

New light rail lines extending 6.6 miles southeast of downtown and 3.3 miles east. Est. completion in 3Q 2014.

Parking Garage

16-story, 1,600-space, tunnel-connected garage on 1/2 block. Developer: Trammell Crow for Wells Fargo Plaza. Est. completion in 3Q 2015.

Sunset Coffee Building at Allen's Landing

Renovation of the 3-story building constructed in 1910. Est. completion in 3Q 2015.

PLANNED

6 Houston Center

30-story, 600,000 SF offce tower. Developer: Crescent. Est. construction start in 2Q 2014. Est. completion in 4Q 2016.

800 Bell Redevelopment

Purchased and redeveloped by Shorenstein Properties. Est. construction start in 2015.

35-story, 750,000 SF offce tower. Developer: Skanska. Construction start date not available.

Chevron Offce Tower

50-story, 1.7 million SF tower. Est. construction start in 2016.

Five Allen Center

50-story, 1,000,000 SF offce tower, Developer: Brookfeld. Construction start date not available.

International Tower

41-story, 750,000 SF offce tower. Developer: Essex/Stream. Construction start date not available

PLANNED (cont.)

State National Bank

Renovation of 14-story building constructed in 1928. Construction start date not available

Hines Market Square

33-story, 289-unit residential building with ground foor retail and podium garage. Developer: Hines. Est. construction start in 2O 2014. Est. completion in 3O 2016.

Planned Residential

10-story, 302-unit residential building with 5 street-level livework units. Developer: Allied Orion Group. Est. construction start in 4Q 2014. Est. completion in 3Q 2016.

Planned Residential

28-story, 380-unit residential building with 13 street-level live-work units. Developer: Marquette Land Investment. Est. construction start in 3Q 2014. Est. completion in 4Q 2016

Planned Residential

12-story, 518-unit residential building. Developer: Camden Property Trust. Phase 1 est. construction start in 1Q 2015 and est. completion in 1Q 2017. Phase 2 est. construction start in 1Q 2017 and est. completion in 1Q 2019.

Market Square Tower

40-story, 463-unit residential building and renovation of existing garage. Developer: BMS. Est. construction start in 4Q 2014. Est. completion in 1O 2017.

Planned Residential

38-story, 299-unit residential building. 12 levels of above-grade parking. Developer: Trammell Crow. Est. construction start in 1Q 2015. Est. completion in 2Q 2017.

Hampton Inn / Homewood Suites

14-story, 168-key Hampton Inn and 132-key Homewood Suites. Developer: American Liberty Hospitality. Est. construction start in 4Q 2014. Est. completion in 1Q 2016.

Hyatt Place

11-story, 261-key hotel. Developer: Goodwin Group & Phin-Ker Ventures. Est. construction start in 4Q 2014. Est. completion in 1Q 2016.

Marriott Marquis Convention Center Hotel

29-story, 1,000-key hotel. Developer: Rida Development Corporation. Est. construction start in 2Q 2014. Est. completion

SpringHill Suites

Redevelopment of the Humble Building Apartments into SpringHill Suites 166-key hotel. Est. construction start in 2Q 2014. Est. completion in 2Q 2015.

Alley Theater

Complete restoration of historic performance hall. Est. Construction start in 2O 2014. Est. completion in 3O 2015.

High School for the Visual and Performing Arts

Construction of a new magnet school by Houston Independent School District. Construction start in 3Q 2014.

Nau Center for Texas Cultural Heritage 2-story, 60,000 SF cultural center. Est. construction start in 4Q 2014. Est. completion in 3O 2016.

GRB Convention Center Interior / Exterior Enhancements

Substantial renovations for lobbies, retail and western facade; project includes improvements to Avenida de las Americas. Developer: Houston First Corporation, Est, construction start in 4Q 2014. Est. completion in 1Q 2016.

GRB Convention Center North End Garage

1900-car public parking facility with ground-foor retail. Developer: Houston First Corporation. Est. Construction start in 4Q 2014. Est completion in 1Q 2016.

Parking Garage

Construction start date not available.

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Approved by the Texas Real Estate Commission for Voluntary Use

Texas law requires all real estate licensees to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

Information About Brokerage Services

B efore working with a real estate broker, you should know that the duties of a broker depend on whom the broker represents. If you are a prospective seller or landlord (owner) or a prospective buyer or tenant (buyer), you should know that the broker who lists the property for sale or lease is the owner's agent. A broker who acts as a subagent represents the owner in cooperation with the listing broker. A broker who acts as a buyer's agent represents the buyer. A broker may act as an intermediary between the parties if the parties consent in writing. A broker can assist you in locating a property, preparing a contract or lease, or obtaining financing without representing you. A broker is obligated by law to treat you honestly.

IF THE BROKER REPRESENTS THE OWNER:

The broker becomes the owner's agent by entering into an agreement with the owner, usually through a written - listing agreement, or by agreeing to act as a subagent by accepting an offer of subagency from the listing broker. A subagent may work in a different real estate office. A listing broker or subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first. The buyer should not tell the owner's agent anything the buyer would not want the owner to know because an owner's agent must disclose to the owner any material information known to the agent.

IF THE BROKER REPRESENTS THE BUYER:

The broker becomes the buyer's agent by entering into an agreement to represent the buyer, usually through a written buyer representation agreement. A buyer's agent can assist the owner but does not represent the owner and must place the interests of the buyer first. The owner should not tell a buyer's agent anything the owner would not want the buyer to know because a buyer's agent must disclose to the buyer any material information known to the agent.

IF THE BROKER ACTS AS AN INTERMEDIARY:

A broker may act as an intermediary between the parties if the broker complies with The Texas Real Estate License

Act. The broker must obtain the written consent of each party to the transaction to act as an intermediary. The written consent must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an htermediary. The broker is required to treat each party honestly and fairly and to comply with The Texas Real Estate License Act. A broker who acts as an intermediary in a transaction:

- (1) shall treat all parties honestly;
- (2) may not disclose that the owner will accept a price less than the asking price unless authorized in writing to do so by the owner;
- (3) may not disclose that the buyer will pay a price greater than the price submitted in a written offer unless authorized in writing to do so by the buyer; and
 (4) may not disclose any confidential information or any information that a party specifically instructs the broker in writing not to disclose unless authorized in
- broker in writing not to disclose unless authorized in writing to disclose the information or required to do so by The Texas Real Estate License Act or a court order or if the information materially relates to the condition of the property.

With the parties' consent, a broker acting as an intermediary between the parties may appoint a person who is licensed under The Texas Real Estate License Act and associated with the broker to communicate with and carry out instructions of one party and another person who is licensed under that Act and associated with the broker to communicate with and carry out instructions of the other party.

If you choose to have a broker represent you,

you should enter into a written agreement with the broker that clearly establishes the broker's obligations and your obligations. The agreement should state how and by whom the broker will be paid. You have the right to choose the type of representation, if any, you wish to receive. Your payment of a fee to a broker does not necessarily establish that the broker represents you. If you have any questions regarding the duties and responsibilities of the broker, you should resolve those questions before proceeding.

Real estate licensee asks that you acknowledge receipt of this information about brokerage services for the licensee's records.

Buyer, Seller, Landlord or Tenant

Date

